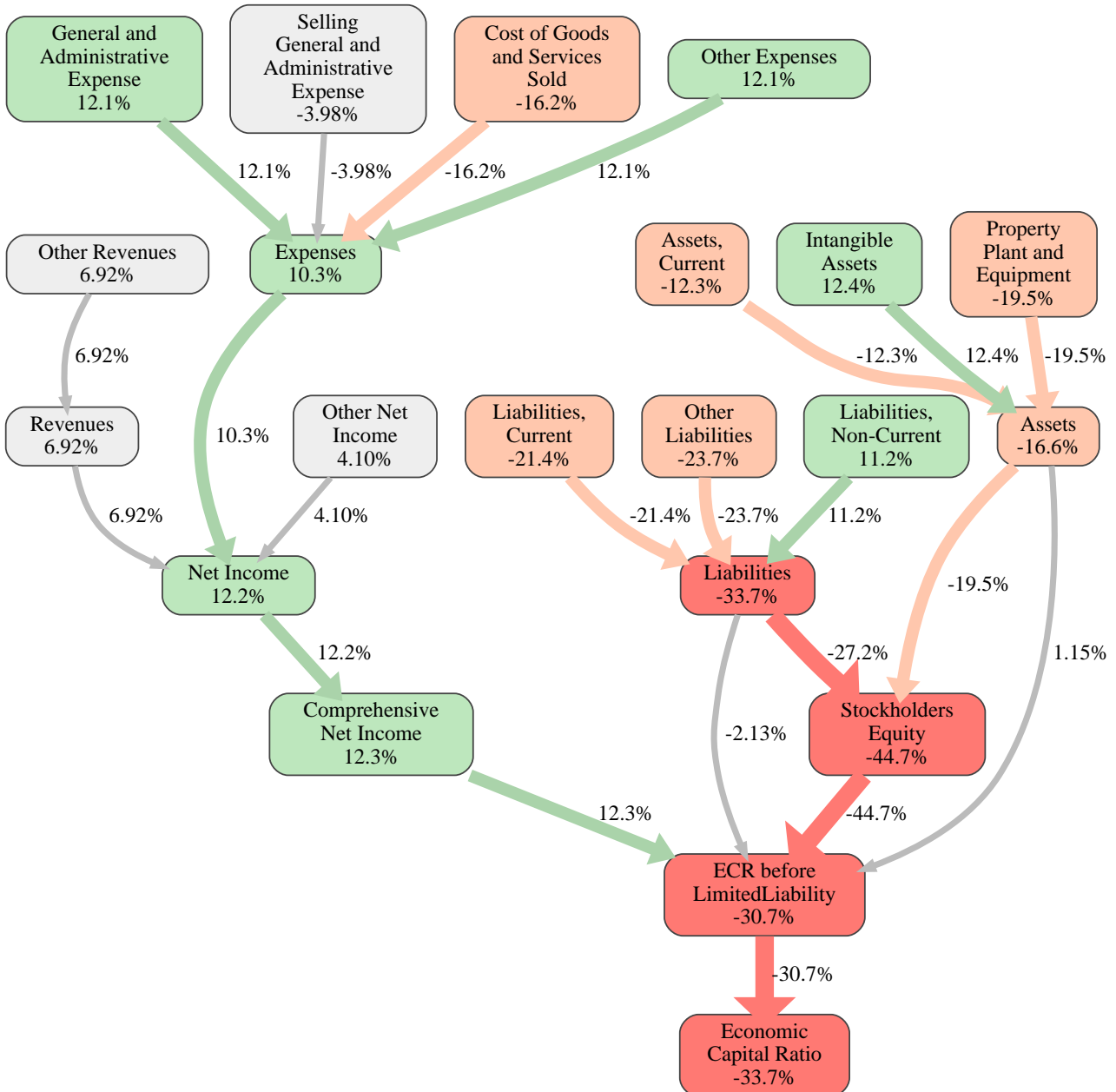




RealRate

RECREATION 2026

Warner Music Group Corp Rank 14 of 18





RECREATION 2026

Warner Music Group Corp
Rank 14 of 18



The relative strengths and weaknesses of Warner Music Group Corp are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Warner Music Group Corp compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 12% points. The greatest weakness of Warner Music Group Corp is the variable Stockholders Equity, reducing the Economic Capital Ratio by 45% points.

The company's Economic Capital Ratio, given in the ranking table, is 103%, being 34% points below the market average of 137%.

Input Variable	Value in 1000 USD
Assets, Current	2,770,000
Assets, Non-Current	0
Cost of Goods and Services Sold	3,632,000
Depreciation and Amortization	258,000
General and Administrative Expense	0
Intangible Assets	4,786,000
Lease Asset	189,000
Liabilities, Current	4,365,000
Liabilities, Non-Current	0
Operating Expenses	0
Other Assets	1,643,000
Other Compr. Net Income	58,000
Other Expenses	354,000
Other Liabilities	4,707,000
Other Net Income	-209,000
Other Revenues	6,707,000
Property Plant and Equipment	441,000
Selling General and Administrative Expense	1,889,000

Output Variable	Value in 1000 USD
Assets	9,829,000
Liabilities	9,072,000
Expenses	6,133,000
Revenues	6,707,000
Stockholders Equity	757,000
Net Income	365,000
Comprehensive Net Income	423,000
BaseVar	16,004,000
ECR before LimitedLiability	12%
Economic Capital Ratio	103%