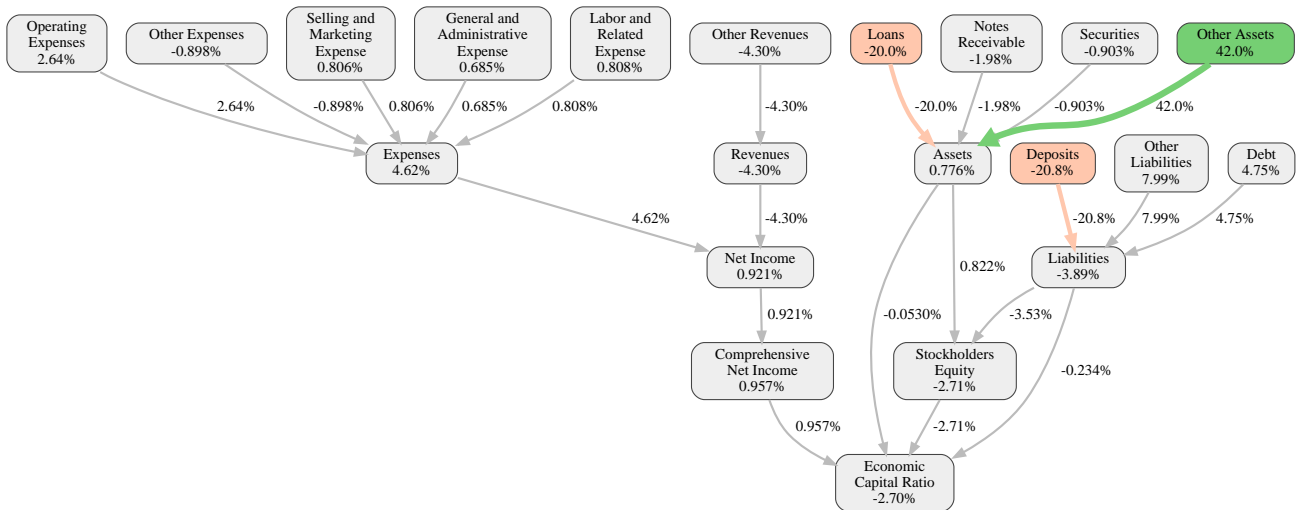




# SAVINGS & CREDIT 2017

FS BANCORP, INC.

FS Bancorp Inc.  
Rank 56 of 93





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Rank 56 of 93

FS BANCORP, INC.

The relative strengths and weaknesses of FS Bancorp Inc. are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of FS Bancorp Inc. compared to the market average is the variable Other Assets, increasing the Economic Capital Ratio by 42% points. The greatest weakness of FS Bancorp Inc. is the variable Deposits, reducing the Economic Capital Ratio by 21% points.

The company's Economic Capital Ratio, given in the ranking table, is 6.4%, being 2.7% points below the market average of 9.1%.

Input Variable	Value in 1000 USD
Cash and Cash Equivalents	36,456
Debt	0
Deposits	712,593
Depreciation and Amortization	0
General and Administrative Expense	0
Interest Expense	0
Interest Payable	0
Labor and Related Expense	0
Loans	0
Notes Receivable	0
Occupancy	0
Operating Expenses	0
Other Assets	791,470
Other Compr. Net Income	-614
Other Expenses	5,604
Other Liabilities	34,300
Other Net Income	16,103
Other Revenues	0
Professional Fees	0
Securities	0
Selling and Marketing Expense	0

Output Variable	Value in 1000 USD
Assets	827,926
Liabilities	746,893
Expenses	5,604
Revenues	0
Stockholders Equity	81,033
Net Income	10,499
Comprehensive Net Income	9,885
Economic Capital Ratio	6.4%