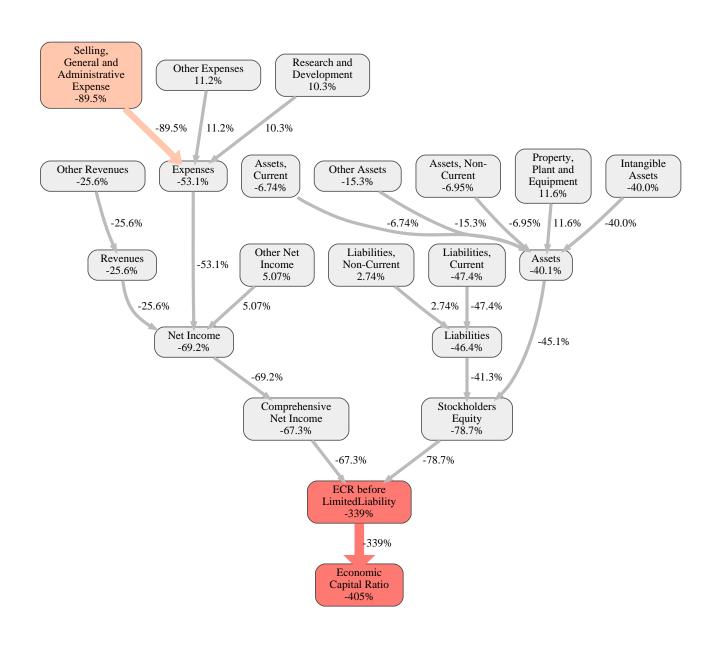


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The relative strengths and weaknesses of ON Track Innovations LTD are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of ON Track Innovations LTD compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 12% points. The greatest weakness of ON Track Innovations LTD is the variable Selling, General and Administrative Expense, reducing the Economic Capital Ratio by 89% points.

The company's Economic Capital Ratio, given in the ranking table, is 69%, being 405% points below the market average of 474%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	18,835
Assets, Non-Current	0
Intangible Assets	180
Liabilities, Current	11,980
Liabilities, Non-Current	2,359
Other Assets	979
Other Compr. Net Income	0
Other Expenses	11,615
Other Liabilities	1,500
Other Net Income	138
Other Revenues	19,861
Property, Plant and Equipment	8,668
Research and Development	3,648
Selling, General and Administrative Expense	11,975

Output Variable	Value in 1000 USD
Liabilities	15,839
Assets	28,662
Expenses	27,238
Revenues	19,861
Stockholders Equity	12,823
Net Income	-7,239
Comprehensive Net Income	-7,239
ECR before LimitedLiability	10%
Economic Capital Ratio	69%

