

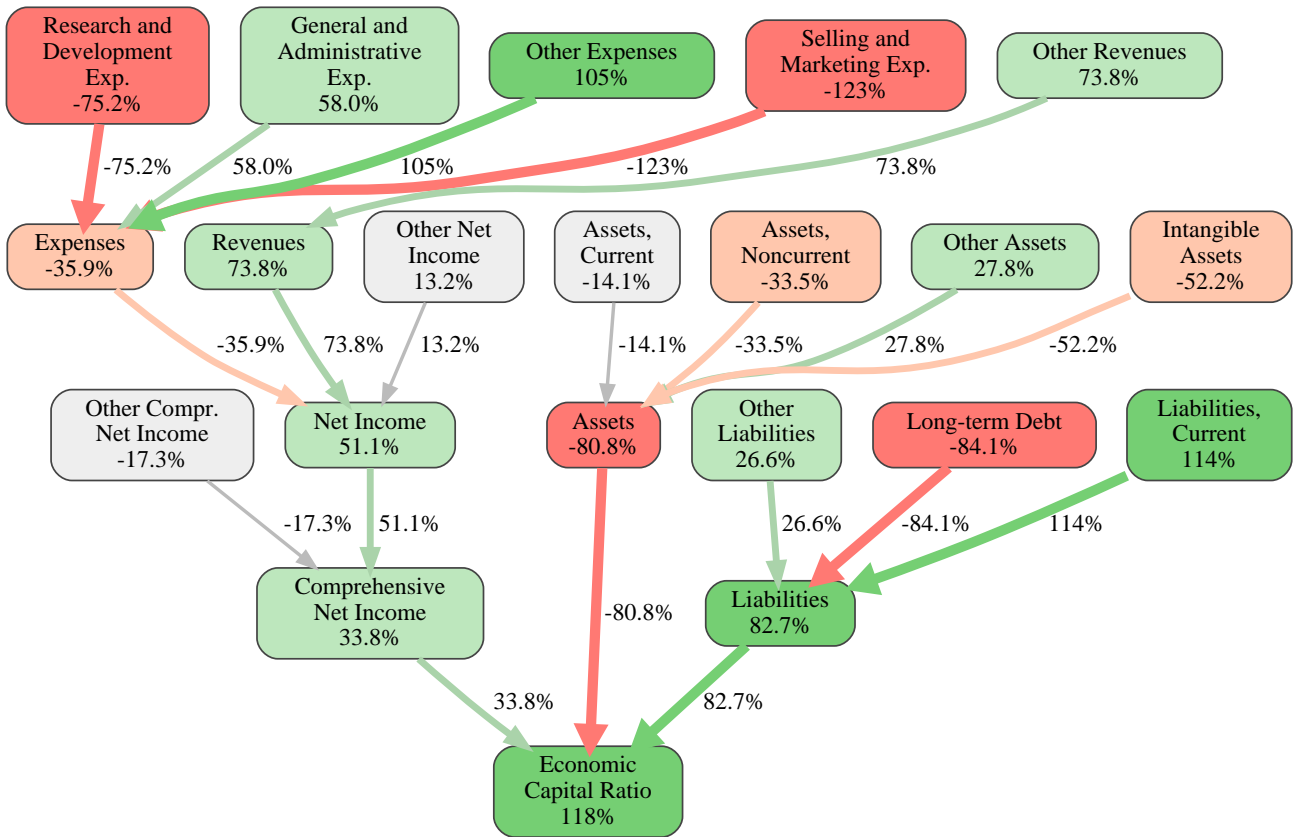


RealRate

SERVICES-PREPACKAGED SOFTWARE 2023



Elastic N.V.
Rank 20 of 27





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The relative strengths and weaknesses of Elastic N.V. are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Elastic N.V. compared to the market average is the variable Liabilities, Current, increasing the Economic Capital Ratio by 114% points. The greatest weakness of Elastic N.V. is the variable Selling and Marketing Exp., reducing the Economic Capital Ratio by 123% points.

The company's Economic Capital Ratio, given in the ranking table, is -25%, being 118% points above the market average of -143%.

Input Variable	Value in 1000 USD
Assets, Current	1,163,708
Assets, Noncurrent	16,643
General and Administrative Exp.	123,441
Intangible Assets	375,143
Liabilities, Current	593,330
Long-term Debt	634,168
Other Assets	80,230
Other Compr. Net Income	-10,025
Other Expenses	258,969
Other Liabilities	0
Other Net Income	-3,393
Other Revenues	862,374
Property, Plant and Equipment, Net	7,207
Research and Development Exp.	273,761
Selling and Marketing Exp.	406,658

Output Variable	Value in 1000 USD
Liabilities	1,227,498
Assets	1,642,931
Expenses	1,062,829
Revenues	862,374
Stockholders Equity	415,433
Net Income	-203,848
Comprehensive Net Income	-213,873
Economic Capital Ratio	-25%